

Please join us
on MONDAY, DECEMBER 14
for a Special Holiday Dinner Meeting
featuring
Joe Del Vecchio
on
Revenue Weighted
Exchange Traded Funds
plus
Good Food, Good Wine,
Good Conversation with Colleagues &
Friends, Door Prizes...
& the Chance to Help the Westchester
Coalition for the Hungry & Homeless!

The FPA GHV Board is pleased to announce that our **December Holiday Dinner Meeting on Monday, December 14, will be a special year-end event**, offering education (1 CFP CEU), celebration (including fun door prizes), and opportunity to give back to the community. We are asking everyone to bring canned food or dry goods to the meeting to be donated to the Westchester Coalition for the Hungry & Homeless.

The reason for this program change? **With all the upcoming Tax and Roth IRA Conversion changes in 2010, the Board felt it was important to schedule an additional meeting on Tuesday, January 12, with Tax Expert Blanche Christerson** to cover these important year-end tax planning topics. *(Please note that December's meeting is considered an extra meeting not included in our 2009-2010 Meeting Schedule or Season Pass program).*

Our guest speaker on the subject of **Revenue Weighted Exchange Traded Funds** will be **Joe Del Vecchio, Managing Director of RevenueSharesETFs** in New York. Joe's presentation will specifically address:

- Why ETFs
- The Benefits of ETFs (Lower Fees, Tax Efficiency, Flexibility, Liquidity, Transparent)
- The Types of ETFs (Market Cap Weighted, Dividend Weighted, Earnings Weighted, Revenue Weighted)
- Buying & Selling ETFs
- Volume & Liquidity of ETFs

About Our Speaker

Joe Del Vecchio joined RevenueSharesETFs last year and is a frequent guest speaker on the subject of ETFs for client & advisor events. He has nine years of Financial Services experience, including four years as a Financial Advisor with MassMutual Financial Group in Fairfield, Connecticut and four years with Legg Mason as an External Wholesaler in Georgia and Alabama.

We would like to thank RevenueSharesETFs for their generous support in underwriting a portion of our Holiday Dinner Program.

ATTENTION FPA GHV MEMBERS:
LAST CALL TO PURCHASE YOUR SEASON PASS!

A Tremendous Savings: 7 Meetings for Only \$99!
For details and to buy on line,
visit our website at www.fpaghv.org today!
The deadline to purchase your Season Pass is 12/31/09!

PLEASE NOTE CHANGE OF DATE, TIMING & FEES

MONDAY
DECEMBER 14, 2009

5:00 p.m. Registration/Networking
5:45 p.m. Program
6:45 p.m. Dinner & Door Prizes
7:30 Adjourn

ADVANCE REGISTRATION IS STRONGLY ENCOURAGED!

Antonees (The Elk's Club)
115 North Broadway, White Plains, NY
For directions, visit our website at www.fpaghv.org.

Note re parking: If no space is available in the parking lot, please park either in front of Antonees alongside the curb or on the side street directly across from Antonees.

IMPORTANT NOTE RE CREDITS:

This program has been accepted by CFP Board of Standards, Inc. for 1 hour of continuing education credit.

To receive credit, please come prepared to sign in & out and provide your CFP® REGISTRANT ID and/or the LAST 4 DIGITS OF YOUR SSN #.

To Register:

E-mail your reservation to office@fpaghv.org or call Bonnie Stanley at 877-817-8400 or pay by credit card online at our FPA Store: <http://www.fpaghv.org/store/Shop-FPAGHV.html>.

Special Holiday Dinner Meeting Fees:

FPA of Greater Hudson Valley Season Pass Members:
\$25 Advance - \$35 at door, space permitting
Please note that Season Pass holders must also register in advance.

FPA of Greater Hudson Valley Non-Season-Pass Members & FPA CT Members:
\$45 Advance - \$55 at door, space permitting
Other FPA Chapters, the NYSSCPA & other Non-Members:
\$55 Advance - \$65 at door, space permitting

If paying at the door, check or cash only.
(space permitting)

Invite your colleagues!
Remember, first-time guests are welcome to attend for free!

Meeting Cancellation Policy

If we must cancel this meeting, an email will be sent to all registrants for whom we have an email address. If you are unable to check your email, call 877-817-8400 and the announcement will clearly indicate whether it is cancelled. Except in unusual circumstances, we would know about the cancellation at least 3-5 hours before the meeting. If you should need to cancel, let us know by 4 pm on Thursday, December 10th. There will be a \$30 charge if you do not cancel and do not attend.

OUR THANKS TO OUR PARTNERS FOR SUPPORTING OUR CHAPTER!

PLATINUM



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Happy Holidays!

If you do not wish to receive future e-mails from us, please submit your request to lori@fpaghv.org.

Thank you.