

## May Dinner Meeting Notice

### Dinner Meeting at a Glance

**Tuesday, May 11, 2010**  
5:00 p.m. Registration &  
Networking  
5:30 p.m. Program Begins (dinner  
included)  
8:00 p.m. Program Adjourns

**ADVANCE REGISTRATION  
IS STRONGLY  
ENCOURAGED!**

**Antonees (The Elk's Club)**  
115 North Broadway  
White Plains, NY  
[Click here](#) for directions.

**Note re parking:** If no space is  
available in the parking lot, please  
park either in front of Antonees  
alongside the curb or on the side  
street directly across from  
Antonees.

#### **IMPORTANT NOTICE RE CREDITS:**

The first presentation will be  
submitted to CFP Board of  
Standards for a total of one (1)  
hour of continuing education  
credit. Please note that the second  
presentation is Practice  
Management and cannot be  
submitted for credit.

**To receive CFP credit:** please  
come prepared to provide your  
CFP® REGISTRANT ID and/or  
the LAST FOUR DIGITS OF  
YOUR SSN #.

#### **To Register:**

E-mail your reservation to  
[office@fpaghv.org](mailto:office@fpaghv.org)  
or call Lori Somerville at  
877-817-8400  
or pay by credit card online  
at our  
[FPA Store.](#)

#### **Dinner Meeting Fees: FPA Greater Hudson Valley & FPA CT:**

\$45 Advance  
\$55 at door, space permitting  
**Season Pass Holders:**  
While there is no additional fee for  
this meeting, your RSVP is  
required.

#### **Other FPA Chapters, the NYSSCPA & other Non- Members:**

\$55 Advance  
\$65 at door, space permitting  
*If paying at the door, check or  
cash only. (space permitting)*  
**Invite your colleagues!**  
**Remember, first-time guests  
are welcome  
to attend for free!**

## Security Solutions for the Affluent & The Secrets to Business Growth in a Down Economy

According to our first speaker of the evening, **Paul Michael Viollis, Sr., Ph.D., CEO, Risk Control Strategies**, co-author of *Silent Safety - Best Practices for Protecting the Affluent!*, as the nation's financial crisis continues to make headlines, many affluent families' clear and present dangers may be flying under the radar. Wealth brings considerable attention and security exposure to families across the globe. Many take appropriate countermeasures only after costly, disruptive or embarrassing events unfold. Dr. Viollis will share with us the various risks that families face every day and discuss the strategic countermeasures that can be deployed to contain a crisis as well as recommendations to preemptively mitigate risk.

**Mike Goldman, President of Performance Breakthrough**, will kick off his presentation asking three thought-provoking questions:

1. Are you working harder than ever and closing fewer deals than ever?
2. Are you struggling to survive this crazy economy?
3. Are your 2010 business goals looking more like a dream than a reality?

Mike's session will explore how you can position your business for success in 2010. Specifically, he'll talk about *The Formula For Success* - what they never taught you in school, what's holding you back from achieving the results you want, and how to gain 92% more control over your focus and activity. He'll wrap with a simple 7-step process to help you reach all of your business and personal goals.

#### **About Our Speakers**

**Paul Michael Viollis, Sr., Ph.D., is CEO, Risk Control Strategies.** Prior to assuming his current position, Dr. Viollis' professional business resume includes President & CEO of Corporate Risk Consulting, Senior Managing Director for Citigate Global Intelligence & Security and Vice President at Kroll where he served on their post September 11th Threat Assessment Team. Over Dr. Viollis' storied career in both law enforcement and security, he developed a diverse base of expertise in various areas of the criminal justice system ranging from his position as supervisor for the New York County's District Attorney's Office's Criminal Court Unit and Security Specialist/Supervisor under the United States Space Command to CO of a Florida State Police Academy. He is a renowned public speaker and has served as a subject matter expert in workplace security, counter terrorism threat assessment, workplace violence, private client security, police training, exam validity, school violence and domestic violence. Dr. Viollis has been involved in thousands of investigations and specializes as a security advisor for the affluent community as well as in workplace violence behavioral analysis of which he is currently recognized as one of the foremost experts in the world. He has authored books ranging from personal security for the affluent, workplace violence and workplace security. He is also the author and lead editor for Jane's Publishing's book *Workplace Security* and most recently co-authored *Safe & Sound...Security Solutions for the Affluent*. In addition, he tours yearly on the speaking circuit presenting on issues ranging from workplace violence, Private Client Security and workplace security. Dr. Viollis has appeared and been quoted in media outlets including CNN, FOX NEWS, MSNBC, ABC, CNBC, CBS, ESPN, *Wall Street Journal*, *The New York Times*, *Entrepreneur Magazine*, National Public Radio, CSO, *Forbes*, *Worth*, *Business Insurance*, CFO and Reuters. Currently, he serves as a columnist for *Worth Magazine* on security issues. Dr. Viollis has served on the Board of Directors for the Society of Federal Workers Compensation and the Advisory Board for the Florida Partnership of Safety & Health. He is a regular speaker at multi-industry conferences and has served as an adjunct professor at Barry University. His professional affiliations have included National Criminal Justice Honor Society, Fraternal Order of Police, Business Executives for National Security, the National Safety Council, and the distinction of Honorary Assistant Attorney General for the State of Louisiana. He received his bachelor's degree in Criminal Justice from John Jay College, an MPA from the University of Central Florida and earned a Ph.D. in Philosophy with a major in Business Administration from Madison University. [Click here for details on how you can order Dr. Viollis' book \*Silent Safety - Best Practices for Protecting the Affluent!\*](#)

**Mike Goldman** is a recognized national speaker, coach and author of the book *Performance Breakthrough: The 4 Secrets of Passionate Organizations*. He has coached and consulted to small, mid-sized and Fortune 500 companies for over 20 years. He is the President of Performance Breakthrough, a company focused on helping small and mid-sized businesses achieve revolutionary business results.

#### **Meeting Cancellation Policy:**

If we must cancel this meeting, an email will be sent to all registrants for whom we have an email address. If you are unable to check your email, call 877-817-8400 and the announcement will clearly indicate whether it is cancelled. Except in unusual circumstances, we would know about the cancellation at least 3-5 hours before the meeting. If you should need to cancel, let us know by 4 pm on Friday, May 7th. There will be a \$30 charge if you do not cancel and do not attend.

**Our Thanks to our Gold Partner for Supporting our Chapter!**



John Frohling - (800) 342-7462 Ext. 64783 Toll-free  
[john.frohling@wellsfargo.com](mailto:john.frohling@wellsfargo.com)